



2024 Residential Ground Source Heat Pump Rebate Registration Form for Existing Homes

ENERGIZE CONNECTICUTSM



Valid for Eversource or United Illuminating (UI) residential electric service customers ("Customer") who purchase and install a qualifying high-efficiency ground source heat pump ("System") for an existing home on or after January 1, 2024, through December 31, 2024. All 2024 Residential Ground Source Heat Pump Rebate Registrations ("Application") along with required documentation must be postmarked no later than February 28, 2025. Equipment must be ENERGY STAR[®] certified and must meet the minimum requirements on the rebate form. Minimum requirements differ depending on the type of ground source heat pump. Equipment must be installed by a contractor participating in the Energize CT Heat Pump Installer Network and must replace oil, propane, natural gas, or electric resistance (baseboard) as the primary heating system.* **Please note: As of July 1, 2024, Eversource and UI customers are required to submit this form and required documents by mail or online before beginning install in order to be eligible for a heat pump rebate. Online submission at EnergizeCT.com/Rebates is encouraged for faster turnaround time.**

*A heat pump is an electrical system, so running one will add to your electrical use. In many cases, that additional electrical use is offset by savings elsewhere, such as a propane or oil heating fuel bill. If you're adding a heat pump where there was no cooling source before, it will increase your electrical use.

Account Holder Information (please print)		ALL INFORMATION IS REQUIRED
First Name:	Last Name:	Mailing Address (if different from installation address):
<input type="text"/>	<input type="text"/>	<input type="text"/>
Installation Address:		City: State: ZIP:
<input type="text"/>		<input type="text"/>
City:	State: ZIP:	Electric Utility (check one): Electric Account Number (as stated on bill):
<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone:	Email:	Natural Gas Utility (check one): Natural Gas Billing Account Number (as stated on bill):
<input type="text"/>	<input type="text"/>	<input type="text"/>
		<input type="checkbox"/> Eversource <input type="checkbox"/> UI <input type="checkbox"/> Eversource <input type="checkbox"/> Connecticut Natural Gas <input type="checkbox"/> Southern Connecticut Gas

Project Information	
Which Best Describes Your Home? Age of Home: Total Home Square Footage:	Pre-Existing Heating Fuel Type:
<input type="checkbox"/> Single Family <input type="checkbox"/> Multifamily <input type="text"/> <input type="text"/>	<input type="checkbox"/> Electric Resistance (baseboard) <input type="checkbox"/> Oil <input type="checkbox"/> Propane <input checked="" type="checkbox"/> Natural Gas
If Address Where Equipment Was Installed Is a Rental Property (check one):	Fully Replacing Pre-Existing Heating System?
<input type="checkbox"/> Owner Pays Utility Bill <input type="checkbox"/> Resident Pays Utility Bill	<input type="checkbox"/> Yes (invoice must indicate removal or disconnection of pre-existing system) <input type="checkbox"/> No

New Equipment Information					
Estimated Install Date	AHRI Reference # <small>AHRIDirectory.org</small>	AHRI Cooling Capacity BTUs		Quantity	Area Served (sq. ft.)
		BTU/h	Tons*		

*Tons are calculated based on AHRI cooling capacity (1 ton = 12,000 BTUs)

Loop Type (check one)	<input type="checkbox"/> GLHP (Closed Loop Water to Air) <input type="checkbox"/> DX (Direct Expansion Refrigerant) <input type="checkbox"/> W to W (Water to Water) <i>Note: ENERGY STAR certified ratings are average of high/low speed on 2-speed systems.</i>
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Insulation + Heat Pump Bonus	Bonus Amount
Insulation completed through Home Energy Solutions SM within 12 months prior to heat pump installation? <input type="checkbox"/> Yes <input type="checkbox"/> No	\$500

Contractor Information <small>(must participate in the Energize CT Heat Pump Installer Network)</small>
Company Name: <input type="text"/>
Address: <input type="text"/>
City: State: ZIP: <input type="text"/>
Telephone: Email: <input type="text"/>

Required Document Checklist
<p>INSTRUCTIONS: Submit the following documents to register your rebate with the Energize CT Sponsors</p> <p>STEP ONE: REGISTER Online: EnergizeCT.com/Rebates Mail: 1337 Massachusetts Ave, PO Box #228, Arlington, MA 02476</p> <p> <input type="checkbox"/> Completed and signed rebate form <input type="checkbox"/> Signed Contract Listing: <input type="checkbox"/> Contractor information <input type="checkbox"/> Outdoor and indoor equipment model numbers <input type="checkbox"/> Proposal date <input type="checkbox"/> Installation address <input type="checkbox"/> Estimated total </p> <p>STEP TWO: FINISH APPLYING Once your install is complete, visit EnergizeCT.com/Rebates to update your application with your registration number and the following document.</p> <p> <input type="checkbox"/> Contractor Invoice Listing: <input type="checkbox"/> Contractor information <input type="checkbox"/> Outdoor and indoor equipment model numbers <input type="checkbox"/> Install date <input type="checkbox"/> Installation address <input type="checkbox"/> Total install cost per system <input type="checkbox"/> Marked paid in full </p>

TERMS AND CONDITIONS

ELIGIBILITY: Rebates are available to Eversource or United Illuminating (UI) (“Companies”) residential electric service customers (“Customer”). Equipment must be ENERGY STAR® certified and installed by a contractor participating in the Energize Connecticut Heat Pump Installer Network. Customers must replace existing oil, propane, natural gas, or electric baseboard heating systems as the primary heating source to qualify. Eligible homes include existing single families and one to four unit multifamily structures.

EQUIPMENT REQUIREMENTS: Ground source heat pumps must be ENERGY STAR certified and qualified, listed with and certified by the AHRI. All systems must meet the minimum efficiency requirements on this form.

REBATE FORM: This rebate form must be filled out completely, truthfully, and accurately. The Customer must date and submit the completed form along with all required documentation for specific rebates and/or incentives. By submitting the rebate form, the Customer agrees to abide by these Terms and Conditions. Program is subject to change without prior notice, including rebates and incentive levels.

TIME LIMIT: Qualifying units for equipment rebate must be purchased and installed between January 1, 2024, and December 31, 2024. Rebate forms must be postmarked by February 28, 2025.

PAYMENTS: From the time the rebate form is processed and approved, please allow 90 days for payment. Payment processing will take longer if information or documentation is missing. Please contact Resource Innovations at 888-855-0282 to inquire about the status of your Application.

GEOGRAPHIC REQUIREMENTS: Offers valid only for residential electric Customers of the Companies.

REBATE LIMITATIONS: This rebate is only available to existing account holders and is not applicable to new construction projects. Installation must be completed by a participating Energize CT Heat Pump Installer Network contractor to be eligible for rebates. This rebate is only available to residences that are occupied full time during the winter heating season. This rebate may not be combined with any other utility or energy efficiency service provider offer for the same equipment. Rebate amount not to exceed the cost of the total equipment and installation and may be subject to change without notice.

PROOF OF PURCHASE: A copy of the Customer’s invoice itemizing the purchased equipment must accompany each rebate form. The invoice must indicate the equipment make and model numbers, installation date and address, total install cost, and proof of payment.

APPROVAL AND VERIFICATION: The Companies reserve the right to conduct field inspections to verify installations prior to payment.

TAX LIABILITY: The Companies will not be responsible for any tax liability that may be imposed on the Customer or contractor as a result of the payment of rebates.

ENDORSEMENT: The Companies do not endorse any particular manufacturer, product, system design, or technology in promoting these offers.

LIMITATION OF LIABILITY: The Companies’ and their rebate administrator’s liability is limited to paying the rebate and incentive specified. The Companies and their rebate administrator are not liable for any consequential or incidental damages or for any damages in tort connected with or resulting from participation in these offers.

LIABILITY & RELEASE: As part of the consideration for participating in the program, Customer and/or contractor hereby releases and shall indemnify, hold harmless, and defend the Companies, their affiliates and member utilities and energy efficiency service providers and the rebate administrator from any and all claims, losses, harm, costs, liabilities, damages, and expenses (including attorneys’ fees) of any nature whatsoever arising directly or indirectly out of or in connection with the installation of the equipment at the premises or any material and labor required for such installation.

WARRANTIES: THE COMPANIES DO NOT WARRANT THE PERFORMANCE OF INSTALLED OR SERVICED EQUIPMENT, EXPRESSLY OR IMPLICITLY. The Companies make no warranties or representations of any kind, whether statutory, expressed, or implied, including, without limitations, warranties or merchantability or fitness for a particular purpose regarding the equipment or services provided by a manufacturer or vendor. Contact your contractor for details regarding equipment performance and warranties.

ELECTRIC BENEFITS: Other than the energy cost savings realized by Customer, the Companies are entitled to 100 percent of the benefits and rights associated with the energy-efficient measures, including, without limitation, ISO-NE products and all other attributes, credits, or products associated therewith under any regional initiative or federal, state, or local law, program, or regulation, and Customer waives, and agrees not to seek, any right to the same.

Residential Incentive			
Ground Source Heat Pump	Minimum Efficiency Requirements		Rebate Amount
	EER	COP	
GLHP—Closed Loop Water to Air	17.1	3.6	\$1,500 per ton up to \$15,000*
DX—Direct Expansion Refrigerant	16	3.6	
W to W—Water to Water	16.1	3.1	
Insulation + Heat Pump Bonus Offer Available \$500 per Home			

*Up to \$15,000 per home. Total incentive payment not to exceed 100 percent of total purchase price. Tons are calculated based on AHRI cooling capacity (1 ton = 12,000 BTUs).

Signature

CUSTOMER ACCEPTANCE

I certify that all statements and information, including any attachments, made in this rebate form are correct, complete, true, and accurate to the best of my knowledge, and that I have read and agree to the Terms and Conditions on this form. I understand that any false, fraudulent, or incorrect information in this form or any of the attachments is grounds for nonpayment or return of any rebates, suspension, or termination from future Energize Connecticut programs and may be subject to referral to applicable government agencies for further appropriate action.

I acknowledge that switching to heat pumps from fossil fuel could affect my electric bill.

MAKE REBATE CHECK PAYABLE TO: CUSTOMER CONTRACTOR

Customer Signature (required): _____ Date: _____

CONTRACTOR ACCEPTANCE (Only required if contractor is payee)

I certify that all statements and information, including any attachments, made in this rebate form are correct, complete, true, and accurate to the best of my knowledge, and that I have read and agree to the Terms and Conditions on this form. I certify that installation and services performed have been in accordance with all applicable municipal, state, and federal codes, standards, and regulations, as well as program requirements pertaining to the installed system. I understand that any false, fraudulent, or incorrect information in this form or any of the attachments is grounds for nonpayment or return of any rebates, suspension, or termination from future Energize Connecticut programs and may be subject to referral to applicable government agencies for further appropriate action.

Installing Contractor Signature (if applicable): _____ Date: _____

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