**ROADMAP DISCUSSION NOTES**

[Table of Contents i](#_Toc32243)

[Definitions 2](#_Toc32244)

[Summary 3](#_Toc32245)

[1. Program Evaluation Process 4](#_Toc32246)

[1.1 Evaluation Planning 4](#_Toc32247)

[Research Area Approach 6](#_Toc32248)

[1.2 Study Development 6](#_Toc32249)

[1.3 Contractor Selection Process 8](#_Toc32250)

[1.4. Project Initiation 10](#_Toc32251)

[1.5. Project Management and Completion 13](#_Toc32252)

[1.6 Regional Studies 16](#_Toc32253)

[2. Communications Protocols for Evaluation and Non-Program Evaluation Research Studies 18](#_Toc32254)

[2.1 Confidential Customer Data 18](#_Toc32255)

[2.2. Communications Concerning Studies that are not Program Evaluations 18](#_Toc32256)

[2.3. Communications Prior to Program Evaluation Study Inception 19](#_Toc32257)

[2.4. Communications During the Program Evaluation Study 19](#_Toc32258)

[2.5 Communications with Evaluation Contractors During a Program Evaluation Study 20](#_Toc32259)

[2.6 Site Reports in Program Evaluation Studies 21](#_Toc32260)

* 1. [Communications Concerning Program Evaluation Study Results/Review of Draft Materials 21](#_Toc32261)

Confirm rationale for roadmap

Research area approach – needs discussion – pick one for each of 3 areas currently.

Evaluation and non-program research areas – clarification needed

Communication – not updated for somewhat relaxed preferences and more integrated

Dense paragraphs and graphics – are bullets or smart art simplifications ok?

