

	B	C	D	E	F	G	H	I	J	K
2	CT-EEB 2016 EVALUATION PROJECTS UPDATE -						PART 1 - MONTHLY STATUS SUMMARY			
3	11/8/20								Reports on tasks completed by Project Contractors	
4	Project (and last initial of consultant)	Budget	Invoiced	\$Thru Date	Percent Spent	Percent Done	Are there Current Challenges / Concerns / Issues	Last Task Completed	Current task, status, expected finish date	Next step and its deadline
53	C1634 Energy Conscious Blueprint Impact Evaluation	\$1,238,556	\$1,225,372		99%	99%	N/A	Consultants met with the EA to review additional report feedback on 11/2/2020.	Consultants are working with EA to finalize reports / abstract was missing. To be reposted shortly.	None
55	C1635 Energy Opportunities (EO) Impact Evaluation	\$1,635,049	\$1,635,049		100%	100%	No. Project complete.	Final Report Approved: August 28, 2020	Final Presentation: September 2, 2020	Final Presentation: September 2, 2020
62	C1901 - C&I Sector-Wide Process Evaluation (non-SBEA)	\$593,355	\$402,989		68%	50%	Waiting on delivery of Data Request #3 from utilities. Eversource committed to 10.06; UI committed to 11/20 for data delivery.	Project Design approval (3/4/2020). Staff interviews (6/11); Upstream Lighting staff interview (6/30); Upstream Lighting implementer interview (7/9). Sample designs for all 10 instruments submitted to EA Team for review; all have been approved.	All sample designs approved; in the filed with all data collection activities.	Data collection underway and will remain underway for next 1-2 months.
63	C1906 SEM Design and Evaluation	\$264,880	\$103,111	9/30	39%	35%	No	9/16/2020 - Draft phase 1 memo submitted to the EA team	Document and present SEM Evaluation Methods; Deadline - November 15, 2020	Finalize SEM Evaluation Methods; Deadline - November 15, 2020
64	C2014 C&I Lighting Saturation and Remaining Potential	\$398,191	\$3,500	N/A	1%	0%	Feedback on proposed scope; namely: objectives	N/A	Project scoping - 11/2020	Workplan - 12/2020
78	R1959 Single-Family Renovations & Additions Potential Analysis	\$135,000	\$121,000	1/0	90%	85%	0	Completed analysis of contractor survey, Oct 2020	Conducting potential assessment, Nov 2020	Complete potential assessment, Nov 2020
79	R1963a Short-Term Residential Lighting Analysis	\$110,000	\$110,000	1/0	100%	100%	0	Submitted final report, 9/11/20	Done	Done
80	R1963B: Short Term Residential Analysis	\$40,000	\$39,974		100%	100%	No.	Final report delivered and presentation of results completed.	NA	Project Complete: 10/31/20
81	R1965 HP/HPWH Baseline and Potential Assessment	\$250,000	\$225,000	1/0	90%	70%	0	Analysis of distributor IDIs, Sept 2020	Finalizing installer survey instrument and fielding survey, Nov 2020	Complete installer survey, Nov 2020
82	R1973 Retail Non-lighting	\$199,762	\$189,770		95%	95%	None	Submitted Detailed Outline (10/28/20)	Drafting Final Report to provide to EA Team for review (11/13/20)	Submit Final Report to EA Team for review (11/13/20)

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83	R1982 HVAC/DHW Performance and Potential Evaluation	\$740,000	\$163,000		22%	19%	We received RASS and Eversource data and are finishing processing it for a recruitment database. We have received DHP and HPWH data from UI with viable contact information, but no data (yet) for ducted heat pumps. Not able to identify project deadline given COVID-19 postponement. Working with EA Team on alternatives for study design options / refinements.	All protocols and technical infrastructure are complete as of March 25th.	Finalizing recruitment database (mid-Oct) and planning a test approach (end of Oct). Also will be purchasing and configuring equipment, and calling electricians to get buy-in.	Complete recruitment database with NMR and revised plan for testing fieldwork during covid. End of October.
84	RASS Enhancement (R1965 add-on)	\$30,000	\$27,000	1/0	90%	50%	EA Team review of database and scheduling of user training	Submitted updated database and draft user manual to EA Team, Oct 1, 2020	Scheduling and preparing for user training, mid-Oct 2020	Provide user training, mid-Oct 2020
85	R2027 HP/HPWH Reliability	\$75,000	\$49,514	Through 9/30/20	66%	25%	EA Team comments on end-user survey	Submitted draft installer survey to EA Team, Oct 13, 2020	Revising installer and end-user survey instruments, early-Nov 2020	Finalize survey instruments and enter field, early-Nov 2020
86	X1931 In-Depth PSD Review	\$604,211	\$277,604	9/20	46%	50%	No	P2-2: Interim Presentation 10/14/2020	P2-3: Conduct Primary Research. Project design in progress.	Presentation of research study project design by 12/31/2020.
87	X1939 Early Retirement	\$284,543	\$113,651	9/30	40%	35%	N/A	Comments on program staff survey instruments on 8/25	In progress - literature review, interview surveys, data request #1, program data analysis, final detailed design	Phase I analysis and research
88	X1941: Multifamily Impact Evaluation	\$369,054	\$340,212		92%	87%	We will submit Data Request X1941-6-TRC to Eversource the first week of November.	Recommended updates to CT 2020 PSD values for Multifamily measures, July 22, 2020	Data collection for impact evaluation, November 15, 2020	Data collection for impact evaluation, November 15, 2020
89	CT X2022 - Education and Engagement Evaluation	\$275,000	\$0		0%	2%	0	0	0	0