

	A	B	C
4		5/9/2022	CTEEB EVALUATION PROJECT DATA REQUEST TIMELINES
5	Notes		<i>Working to track 4 dates (Request/due; Call; utility commitment/agreement; delivery); working to get all contractors on all steps</i>
223		C1906 SEM Design and Evaluation	
224		7/16/2021	Process evaluation data request to Eversource
225		7/16/2021	Process evaluation data request to UI
226		7/22/2021	Process evaluation data request call with UI
227 (lines)		7/28/2021	Process evaluation data request call with Eversource
228			1/0/1900
303		R1965 HP/HPWH	Baseline and Potential Assessment
304	Started data requests	1/16/2020	NMR requested (via email) times to meet with UI
367		7/7/2020	Alyson (UI) emails data clarification to NMR; NMR responds
368		7/8/2020	Another data call scheduled but canceled by UI
369		7/15/2020	UI sends new data file (request 1b)
370		8/26/2020	Miles provides data clarification on overlap (request 1b)
371		Summary	Data requests complete (moving forward regardless of data problems)
372	UI - Resolved, but not well	1/0/1900	1/0/1900
373		1/0/1900	1/0/1900
374 (70 lines of data tracking)		1/0/1900	1/0/1900
375			1/0/1900
390		R1982.HVAC/DHW	Performance and Potential Evaluation
391	Data requests start	2/5/2020	data request call with NMR and UI to confirm that UI can deliver HP program data by 2/21/20.
392		2/3/2020	email from Nicole Rosenberg (NMR) confirming that Eversource can meet the data request timeline (2/21/20)
393		2/24/2020	Data sent by UI; incorrect data
394		2/27/2020	Eversource emailed NMR to confirm that they are working on the request.
395		3/3/2020	Data meeting with UI.
396		3/4/2020	Data in review (Eversource and UI)
397	jeopardizing project on-	3/6/2020	Informed NMR that Eversource HPWH data had no contact information
398		3/10/2020	Eversource confirmed that contact data was available
399		3/10/2020	Evergreen downloaded Eversource data for HPWHs
400		3/24/2020	Contacted NMR for status update on Eversource HVAC data and UI data
401	delayed on-site recruitment	3/24/2020	NMR updated Evergreen; Evergreen downloaded new Eversource HVAC Data; still waiting on UI
402		4/17/2020	UI sent DHP data to NMR
403		4/28/2020	Evergreen notified UI that the data were good, but only for DHPs (not HPWH and ducted heat pumps)
404		4/30/2020	UI notified Evergreen and NMR that they are looking into the request for HPWH and ducted heat pump data
405		5/13/2020	UI provided HPWH data
406		5/13/2020	Evergreen asked UI about ducted heat pump data
407		6/3/2020	Evergreen asked UI about ducted heat pump data
408		6/23/2020	UI sent ducted heat pump and other data
409		6/23/2020	NMR reviewed the data and informed Evergreen that it contained different measure counts and no contact information;
410		6/30/2020	NMR scheduled a meeting for 7/1 to discuss the new data and remaining needs (i.e., contact information)
411		7/16/2020	UI sent data to NMR / Evergreen
412	Not resolved well	8/4/2020	NMR and Evergreen discussed data from UI, and data from Eversource (previously) and are working to line everything up. We do
413		8/4/2020	NMR sent additional details to Evergreen regarding the files received to-date.
414		8/6/2020	Evergreen provided recommended edits to NMR survey questions related to soft recruitment of potential R1982 participants
415		10/7/2020	Evergreen and NMR coordinating on finalizing recruitment database
416		11/23/2020	Emailled the EA Team about adding 2020 program participants to the study sample; Lisa confirmed
417	requested delay in data	1/27/2021	Emailled data request for 2020 program records to UI and Eversource
418		1/28/2021	Scheduled UI data request meeting for 2/1/21
419		2/1/2021	UI requested a later date due to weather
420		2/1/2021	Sent doodle poll to UI to select meeting time
421		2/1/2021	Eversource responded and requested that the meeting be scheduled for mid-February
422	Data request meetings	3/2/2021	Data request meeting with Eversource
423	4 wks later than expected	3/2/2021	UI data request meeting postponed until Joel returns
424	Data received	4/1/2021	All data received; no outstanding data requests at this time.
425		7/8/2021	Requested appending names to Eversource HPWH program participation records for recruitment
426		7/27/2021	Eversource informed Evergreen that it will take an additional 2 weeks to provide contact information
427		8/6/2021	Eversource transmitted data to Evergreen with contact information.
428		12/3/2022	Evergreen and Eversource have been emailing about additional emails and a second email blast (status TBD).
429	Not a great resolution	12/6/2022	Determined that we proceed without additional data.
430			1/0/1900
445		X1939 Early Retirement	
446		2/14/2020	Data request #1 submitted to EA team - request for program tracking data
447		3/5/2020	Data request #1 sent to Utilities
448		3/13/2020	Data request #1 call with Utilities
449	mentioned	3/31/2020	Eversource provided data for Data Request #1
450		4/10/2020	UI provided commercial data
451		4/29/2020	Phone call w/UI about residential data
452		6/17/2020	Phone call w/UI about upstream and SBEA data, also briefly discussed residential data
453		7/13/2020	UI provided residential data
454		9/13/2021	Data request # 2 sent to utilities
455		9/24/2021	Eversource provided data for Data Request #2
456	UI changed their mind	9/30/2021	UI notified that they cannot provide the data until 2022
457		1/11/2022	Updated data request sent to UI
458		1/20/2022	UI provided requested project files
459			1/0/1900
460			

	A	B	C
502		X1932 - Demand Response	
503		1/6/2021	Data request call with EnergyHub (Attendees: Joel K., Paul G., Richard O., UI; Lisa S., EA Team; Kiersten vT, Yogi P., NMR; Aaron S.,
504		1/12/2021	Google security assessment information submitted by DSA
505		1/26/2021	DSA answered additional data security questions for EnergyHub
506		1/29/2021	EnergyHub created example runtime reports for DSA's review
507		2/16/2021	Received thermostat participation data from EnergyHub
508		2/24/2021	Received runtime data from EnergyHub
509		3/26/2021	Memo summarizing the telemetry review sent to EnergyHub
510		3/29/2021	Working on additional EnergyHub questions
511		4/23/2021	Call with EnergyHub to discuss the telemetry memo. We will append the memo with call notes and a suggested sampling
512		5/10/2021	Uploaded sample accounts to UI for AMI data request
513		5/24/2021	Followed up with UI about AMI data due 5/28
514		5/26/2021	Sent data request memo to Eversource for review
515		5/27/2021	UI responded with some questions; updated due date to 6/4
516		6/9/2021	Followed up with UI about AMI
517		6/9/2021	UI responded with some questions and we responded
518		6/11/2021	Sent final data request to Eversource
519		6/15/2021	UI responded with some questions
520		6/22/2021	UI sent data in a format we couldn't open
521		6/22/2021	UI reposted data in accessible format
522		7/22/2021	Asked for October delivery with Eversource/ThinkEco
523		8/27/2021	Followed up with Eversource with data question
524		9/7/2021	Followed up with Eversource about ThinkEco's timing for delivering data
525		9/15/2021	Eversource expected June/July data by 9/17, rest of data by mid-Oct
526		9/23/2021	Followed up with Eversource about ThinkEco data
527		9/30/2021	Eversource posted June/July ThinkEco data
528		10/1/2021	Followed up with Eversource with data questions
529		10/5/2021	Eversource responded to data questions
530		10/8/2021	Eversource sent update on data delivery status
531		10/14/2021	Eversource sent update on data delivery status
532		10/20/2021	Data request 2 emailed to Eversource and UI
533		10/28/2021	Eversource sent additional ThinkEco data
534		11/15/2021	Eversource and UI fulfilled data request 2
535		11/19/2021	Eversource shared some different ThinkEco and clarification notes
536		11/29/2021	Eversource shared more ThinkEco data
537		1/18/2022	Reached out to UI to discuss C&I Auto DR enrollment and a lack of 2020 events
538		2/8/2022	Met with UI to discuss C&I Auto DR enrollment and a lack of 2020 events
539		Summary	All data has been provided.
543	meeting scheduled	1/0/1900	1/0/1900
544			1/0/1900
545			
546			
547		R2029 SF Weatherization Assessment and Update	
548		9/2/2021	Associated coordination emails and call with NMR, Lisa S, and Kiersten W and Rick M from Eversource, to discuss what additional
549		9/2/2021	Kiersten W provided sample project file and confirmed reaching out to implementation to understand HES/WAP cost share data.
550	Awaiting data	9/2/2021	Kiersten W provided sample project file and confirmed reaching out to implementation to understand HES/WAP cost share data.
551	Partial workaround	9/17/2021	Kiersten W provided new sample draw with additional data
552		9/20/2021	Kiersten W providing follow up about specific meaning of variables
553		11/22/2021	NMR email to Eversource team about data needs, including how to read data provided by Eversource.
554		1/6/2022	Rick M. provided suggestions for additional data fields that could be included in data request.
555		2/1/2022	NMR email to Eversource asking about data clarification and requesting meeting.
556		3/3/2022	Eversource email following up about working on extracting pre-existing R-value data.
557		3/8/2022	NMR confirming this data will be helpful once provided.
558		3/18/2022	Eversource email letting us know that they were able to extract pre-existing R-value and should have it in 2 weeks.
559		3/18/2022	NMR confirmation of news about extracting data.
560		3/28/2022	Eversource provided new extract of 2017-2019 data (same range as before), but with selected pre and post-Wx R-value data included.
561		3/28/2022	NMR email thanking Eversource for data and asking preliminary follow up questions.
562		3/28/2022	Eversource email confirming they will look into questions.
563		3/31/2022	Eversource email providing answers about specific data questions asked by NMR, noting they are still looking into others.
564		3/31/2022	NMR email thanking Eversource for data and asking follow up about how long it would take to expand dataset to include more recent data (post 2019).
565		3/31/2022	Eversource email confirming that expanding the data request would take more time; they will check with team on exact timing, and requesting an official data request if NMR wants to do that.
566		3/31/2022	NMR confirmation to Eversource that we may need a second data request
567		1/0/1900	1/0/1900
568		1/0/1900	1/0/1900
569			
570		X1942 NEIs	
571		5/11/2021	Followed up with Eversource about arrearage data
572		5/18/2021	Followed up with Eversource about arrearage data
573		5/25/2021	Followed up with Eversource about arrearage data
574		5/27/2021	Followed up with Eversource about arrearage data
575		6/4/2021	Followed up with both utilities about remaining items
576		6/10/2021	Emailed UI to arrange a meeting to discuss arrearage data request

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577	Awaiting Arrearage data	6/11/2021	Followed up with Eversource about arrearage data
578		6/11/2021	Meeting with UI about arrearage data
579		6/11/2021	UI sent last piece of arrearage data; X1942 UI Data Request complete
580	Awaiting Arrearage data	6/11/2021	Met with UI to discuss arrearage data request
581		6/11/2021	UI sent some updated arrearage data
582		6/15/2021	Eversource responded with some answers about arrearage data
583		6/24/2021	Eversource emailed with follow up questions about arrearage data and we responded
584		6/28/2021	Followed up with UI asking for ID#s in the arrearage data to match to program data
585		6/29/2021	UI responded saying they'll check
586		7/2/2021	Followed up with Eversource about arrearage data missing some vital variables
587		7/6/2021	Followed up with UI about arrearage data request
588		7/7/2021	Followed up with Eversource again
589		7/13/2021	Followed up with Eversource again
590		7/27/2021	Followed up with Eversource again
591		8/3/2021	Followed up with Eversource again
592		8/10/2021	NMR met with Eversource to discuss remaining X1942 data request
593		8/18/2021	NMR met with Eversource again to discuss X1942, R2029, and R1983 data
594		8/30/2021	Followed up with Eversource again
595	Awaiting Arrearage data	9/9/2021	NMR met with Eversource to discuss remaining X1942 data request
596		9/17/2021	Received Eversource data for arrearages and shut offs
597		10/4/2021	Asked utilities about availability of participant contact information for SBEA program
598	Awaiting Arrearage data	10/5/2021	Followed-up with Eversource about participation rates in Eversource's rate discount program among eligible low income
599		10/26/2021	Asked utilities questions to inform arrearage analysis and requested a response by email or a phone interview
600		10/27/2021	Asked utilities about health and safety remediation for HES and HES-IE
601	Successful meetings	11/1/2021	Asked follow-up questions about health and safety remediation for HES and HES-IE
602		11/2/2021	Followed up with utilities about 10/26 request
603		11/16/2021	Submitted SBEA data request to utilities
604		11/23/2021	follow-up call with Eversource about SBEA data request
605		11/30/2021	Followed up with utilities about 10/26 request
606		11/30/2021	Received responses from UI to some questions from 10/26 request
607		12/1/2021	follow-up call with UI about SBEA data request
608		12/2/2021	Received UI data for SBEA data request
609		12/7/2021	Followed up with utilities about 10/26 request
610		12/8/2021	Received responses from Eversource to some questions from 10/26 request
611		12/9/2021	Received additional responses from Eversource to some questions from 10/26 request
612		12/10/2021	Received additional responses from Eversource to some questions from 10/26 request
613		12/10/2021	Asked Eversource clarifying questions about the information received on 12/10
614		12/20/2021	Followed up with utilities about remaining questions from 10/26 request
615		12/22/2021	Received Eversource data for SBEA data request
616		1/6/2022	Received information from UI for the remaining items from 10/26 request
617		1/21/2022	NMR met with Eversource to discuss the remaining items from 10/26 request
618		1/21/2022	Received information from Eversource for the remaining items from 10/26 request
619		Summary	Arrearage data request complete. See R1983 for more details.
620		1/0/1900	1/0/1900
621		1/0/1900	1/0/1900
622		1/0/1900	1/0/1900
623			1/0/1900
624			
625			
626		X1931-1 ISP Comm Boiler & Furnace Study	
627		1/0/1900	1/0/1900
628			
629			
630		X1931-2 Coincidence Factor and Loadshape Study	
631		1/0/1900	1/0/1900
632			
633			
634		X1931-3 New Measure Compressed Air Systems	
635		1/0/1900	1/0/1900
636			
637			
638		X1931-4 New Measure Advanced Lighting Controls	
639		1/25/2022	Data request #1 submitted to Eversource
640		1/25/2022	Data request #1 submitted to UI
641		2/7/2022	Data request discussion scheduled with Eversource
642		2/10/2022	Data request discussion scheduled with UI
643		2/14/2022	Updated data request sent to Eversource extending due date to 3/1/2022
644		2/14/2022	Updated data request sent to UI extending due date to 2/22/2022
645		2/18/2022	Data received from UI - complete
646		2/23/2022	Partial data received from Eversource. Eversource request addition extension until 3/22/22 for remaining data.
647		3/29/2022	Remaining data received from Eversource
648		1/0/1900	
649		X1931-5 Comm Refrigeration Efficiency Update Study	
650		1/0/1900	1/0/1900
651			
652			

	A	B	C
653		X1931-6 Hours of Use Documentation	
654		1/0/1900	1/0/1900
655			
656			
657		X1931-7 Degree Days Update Study	
658		1/0/1900	1/0/1900
659			
660			
661		X1931-8 New Measure Advanced Commercial Thermostats	
662		1/0/1900	1/0/1900
663			
664			
665		C2014 C&I Lighting Saturation and Remaining Potential	
666		10/1/2020	made the request to ODC to get the dataset of record they prepared for C1901
667		1/4/2021	ODC gathered additional data from utilities and is working on consolidating the consumption and tracking data into a master
668		3/1/2021	processed dataset for both Eversource and UI
669		4/5/2021	received upstream distributor contact info from ODC
670		12/7/2021	Requested customer lighting tracking data, data call pending availability
671		12/13/2022	data request call with UI, confirmed date of delivery
672		12/15/2022	data request call with Eversource, confirmed date of delivery
673		1/27/2022	data clarification questions sent to UI and Eversource
674		2/4/2022	IO sent 76 data files for lighting tracking data -- appears to include necessary variables
675		2/4/2022	Eversource send initial data -- review indicates 2020 data missing
676		2/28/2022	DNV requested Eversource 2020 data
677			1/0/1900
678			1/0/1900
679		CT X2022 - Education and Engagement Evaluation	
680		2/26/2021	Data Request 2 - sent to utilities
681		3/19/2021	Deadline for data request 2
682		3/19/2021	Data received from utilities
683		5/4/2021	Data request 3 - sent to utilities
684		5/13/2021	Data received from utilities
685		5/26/2021	Data request 4 sent to utilities - Educate the public and eversource customer Engagement
686		6/7/2021	Data received from utilities in response to Data request 4
687		6/11/2021	Data Request 5 sent to Eversource
688		6/22/2021	Data received from Eversource
689		9/3/2021	Data request 6 sent to utilities
690		9/17/2021	Data request 6 response received
691		1/18/2022	Data request 7 sent to utilities
692		1/24/2022	Revised Data request 7 sent to utilities with updated timeline
693		3/24/2022	Meeting poll sent to utilities; revised data request deadline
694		4/1/2022	Meeting invite scheduled for 4/12
695		4/12/2022	Meeting with utility teams related to community partnerships
696		4/29/2022	Data received from utilities in response to Data request 7
697		1/0/1900	1/0/1900
698			
699		X2001 - EUL	
700		12/24/2020	Submitted Data Request #1.
701		1/8/2021	Met with utilities to discuss data availability
702		1/21/2021	Discussed delay of data processing with Eversource. New due date set for week of 2/2
703		1/22/2021	Received data from UI
704		2/11/2021	Received initial set of data files from Eversource
705		2/11/2021	Communicated with Eversource about missing residential data
706		2/17/2021	Received full set of data from Eversource
707			1/0/1900
708			
709		R1983 - HES & HES-IE Process / Impact Evaluation	
710		1/7/2021	Received comments from EA team on data request
711		1/11/2021	Sent updated data request to utilities
712		1/21/2021	Asked utilities for Recurve reports
713		1/22/2021	Received Recurve report from Eversource
714		1/28/2021	UI asked for a week long extension
715		2/3/2021	UI sent over files but they were empty
716		2/4/2021	Eversource sent over files for Item A
717		2/4/2021	UI sent over data
718		2/8/2021	Eversource sent over files
719		2/9/2021	UI sent over data
720		2/10/2021	UI sent over data
721		2/11/2021	Eversource sent over files for Item D
722		2/11/2021	Sent UI notes on what is missing and questions
886	The data issues are holding	12/17/2021	NMR followed up and asked for 2020 gas data
887	up this project and report.	1/10/2022	Eversource followed up to confirm NMR was all set with data
888		1/18/2022	NMR sent update - Eversource data request all set for now.
889		1/18/2022	NMR team sent follow up questions to UI and requested 2018-2020 missing data; data has matching issues between account
890		1/18/2022	UI answered some questions
891		1/21/2022	UI posted 2018-2020 gas data

	A	B	C
892		1/25/2022	NMR followed up with UI about gas data issues
893		2/4/2022	Met with UI and EA Team to discuss continuing data issues
894		2/4/2022	UI sent new data extract and ID crosswalks
895		2/7/2022	Met with UI to discuss new data
896		2/14/2022	Followed up with UI and Eversource with questions about online dashboard (net savings).
897		2/14/2022	Followed up with UI about data questions and informed them of sufficient savings when compared to net savings
898		3/3/2022	With R2029: Eversource email following up about working on extracting pre-existing R-value data.
899		3/8/2022	With R2029: NMR confirming this data will be helpful once provided.
900		3/14/2022	Informed UI that new tracking data delivery account numbers have a high match rate to consumption data
901		3/18/2022	With R2029: Eversource email letting us know that they were able to extract pre-existing R-value and should have it in 2 weeks.
902		3/18/2022	With R2029: NMR confirmation of news about extracting data.
903		3/28/2022	With R2029: Eversource provided new extract of 2017-2019 data (same range as before), but with selected pre and post-Wx R-
904		3/28/2022	With R2029: NMR email thanking Eversource for data and asking preliminary follow up questions.
905		3/28/2022	With R2029: Eversource email confirming they will look into questions.
906		3/31/2022	With R2029: Eversource email providing answers about specific data questions asked by NMR, noting they are still looking into
907		3/31/2022	With R2029: NMR email thanking Eversource for data and asking follow up about how long it would take to expand dataset to
908	At 200 rows of data track	3/31/2022	With R2029: Eversource email confirming that expanding the data request would take more time; they will check with team on
909		Status:	Complete
910			
911			
912		C1902	ECB NTG and Baseline
913		7/6/2020	NMR emailed a draft data request to both Utilities
914		2/19/2021	Data request 1 submitted
915		3/3/2021	Data request meeting with both Utilities
916		3/12/2021	Received data for request 1D
917		3/18/2021	Received data for request 1B (all for UI & partial for Eversource)
918		3/22/2021	Received UI data for request 1C
919		4/6/2021	Received new meters data from Eversource
920		3/17/2022	Data request 2 submitted
921		3/29/2022	Received partial data from Eversource
922		4/6/2022	Received tacking data for DR#2 from UI
923		4/7/2022	Received sample project files from UI for DR #2
924		Summary	Data request complete
925		1/0/1900	1/0/1900
926			
927			
928		R2027	HP / HPWH RELIABILITY
929		No data request	
930			
931			
932		R2015	LOW LOAD HOMES
933		None	
934			
935			
936		R2117	RETRO-COMMISSIONING PERSISTENCE STUDY
937		7/30/2021	Submitted Data Request #1.
938		8/20/2021	Received data from UI
939		8/26/2021	Received data from Eversource
940		10/28/2021	Submitted Data Request #2.
941		11/2/2021	Scheduled meeting with Eversource on 11/4 to discuss DR2
942		11/4/2021	Met with Eversource to discuss DR2
943		11/8/2021	Sent Eversource sample of projects for RCx vendors to gather
944		12/1/2021	Eversource sent 8/40 requested projects
945		1/28/2022	Eversource sent 13 of the remaining 32 projects (21/40 total)
946		2/15/2022	Eversource send all remaining files
947		1/0/1900	1/0/1900
948		1/0/1900	1/0/1900
949			
950		R1968	RNC BASELINE & CODE COMPLIANCE
951		4/14/2022	Discussed data request with EA team
952		4/15/2022	Sent data request to companies
953		4/28/2022	Held data request call with companies. Set due dates for parts A and B to June 3, 2022
954		Status:	Awaiting data delivery; due 6/3
955		1/0/1900	1/0/1900